REGIONAL WORKFORCE UPDATE

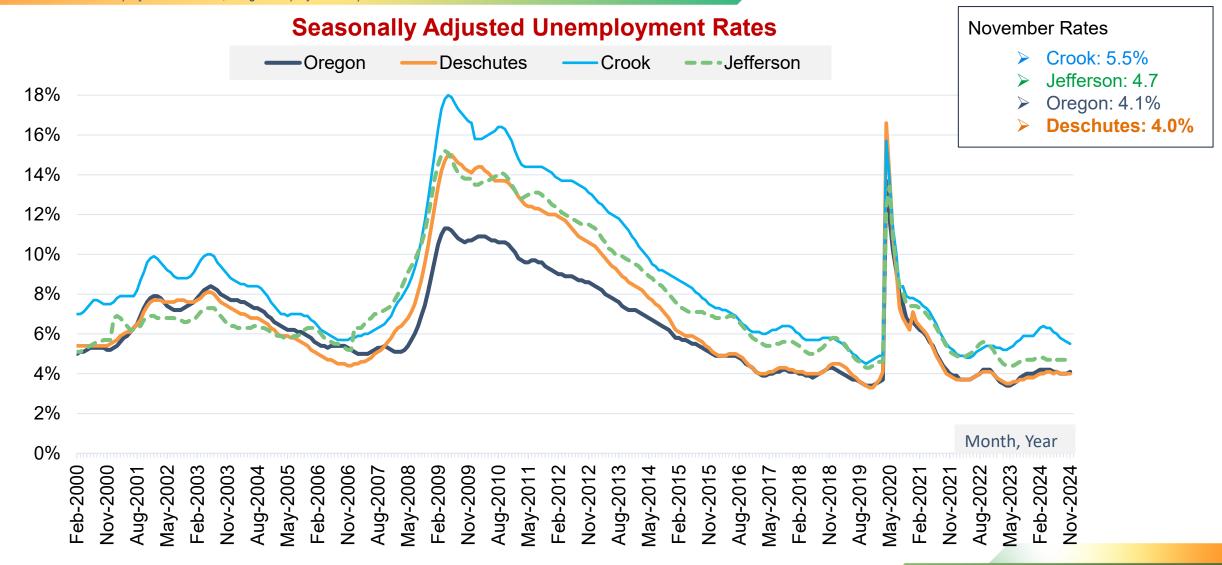
CITY OF SISTERS COUNCIL CHAMBERS, CITY COUNCIL MEETING

JANUARY 22, 2025



UNEMPLOYMENT RATES THROUGHOUT CENTRAL OREGON REMAIN LOW

Source: Local Area Unemployment Statistics, Oregon Employment Department



DESCHUTES COUNTY CIVILIAN LABOR FORCE REMAINS HISTORICALLY HIGH

Source: Local Area Unemployment Statistics, Oregon Employment Department

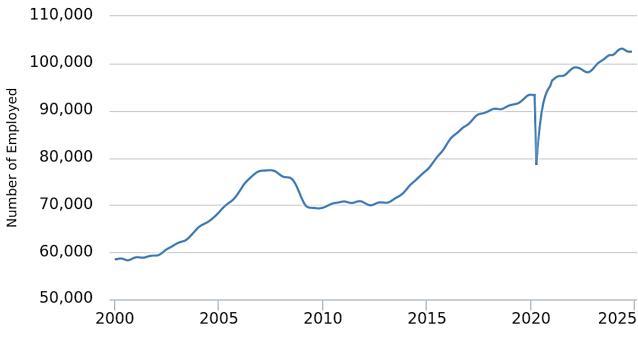
Bend-Redmond MSA Labor Force Number of Unemployed vs. Employed

1990-2024, Seasonally Adjusted

Number of Unemployed



Number of Employed

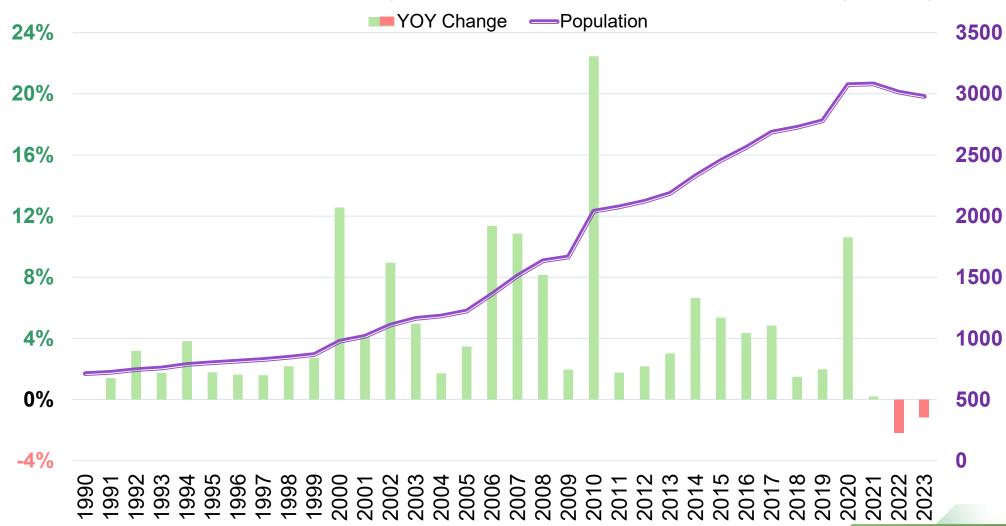


Source: Oregon Employment Department, Local Area Unemployment Statistics

POPULATION GROWTH HAS BEEN STEADY, BUT THE RATE OF GROWTH IS DECREASING

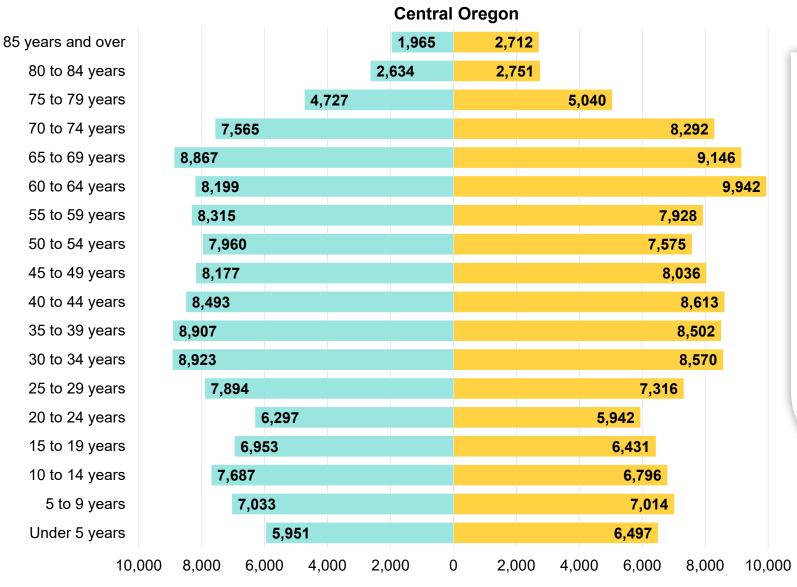
Source: Oregon Employment Department and Census Population Estimates 1990-2023

Sisters, OR Yearly Population (1990-2023) and Y.O.Y Percentage Change



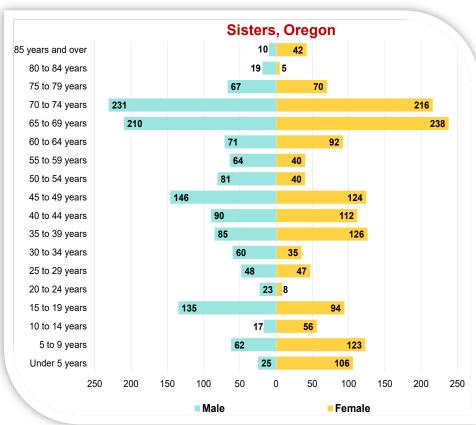
2023 CENTRAL OREGON AND CITY OF SISTERS POPULATION BY AGE AND SEX

Source: Oregon Employment Department and 2023 American Community Survey 5-Year Estimates



Female

Male

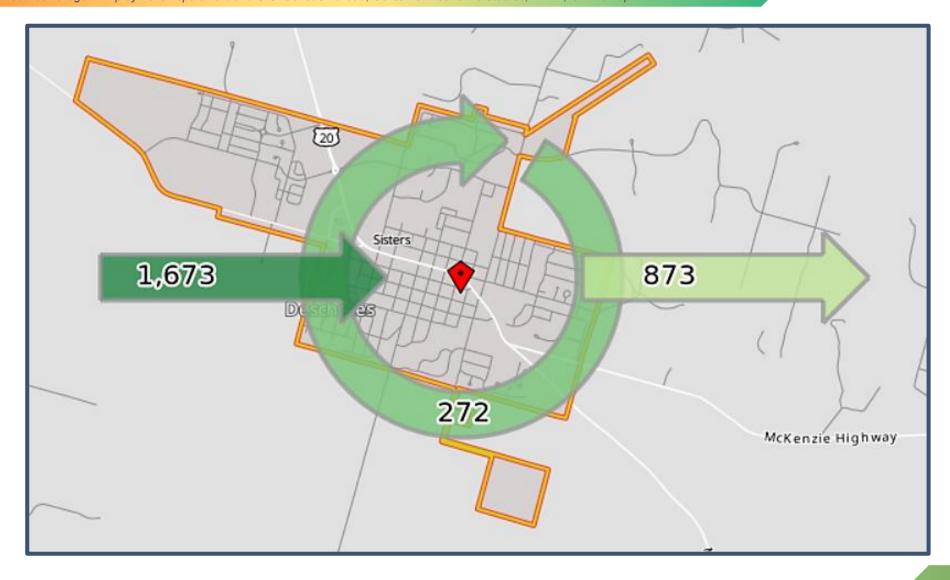


Total Sisters Population (2019-2023): 3,018



WORKERS IN SISTERS ARE MORE LIKELY TO COMMUTE INTO THE CITY TO WORK

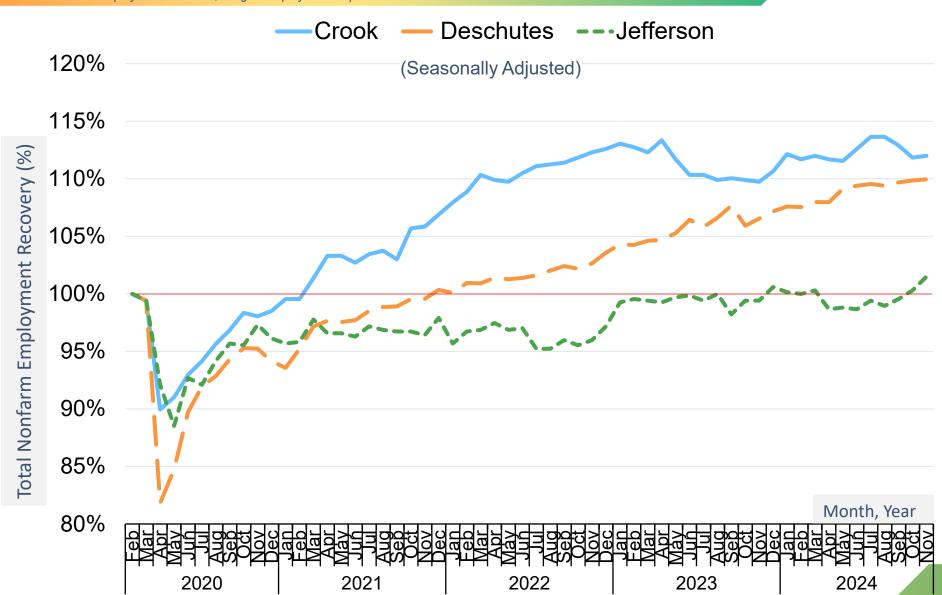
Source: Oregon Employment Department and U.S. Census Bureau, Center for Economic Studies, LEHD, OnTheMap



Worker Flows In, Out, and Within Sisters City, OR 2022

POST-PANDEMIC GROWTH HAS BEEN STRONG

Source: Current Employment Statistics, Oregon Employment Department



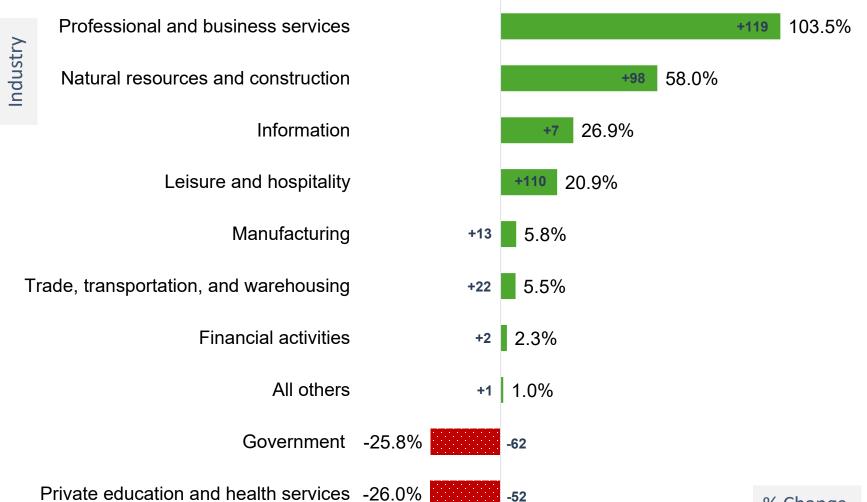
Job Recovery Central Oregon CountiesPercentage relative to February 2020



Source: Geocoded Quarterly Census of Employment and Wages, Oregon Employment Department

Sisters City Limits Job Growth by Industry

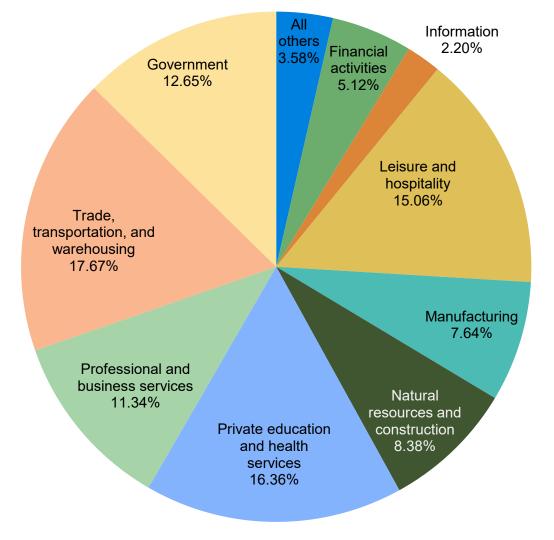
2019 - 2023



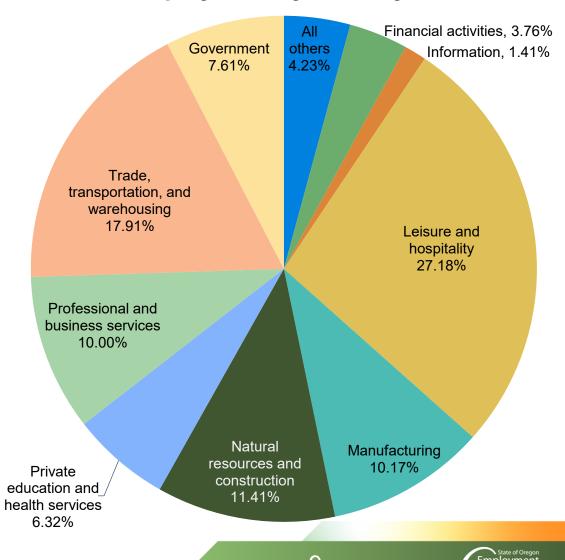
27% OF WORKERS IN SISTERS WORK IN THE LEISURE AND HOSPITALITY INDUSTRY

Source: Geocoded Quarterly Census of Employment and Wages, Oregon Employment Department

Central Oregon Employment by Industry, 2023



Sisters City Limits Employment by Industry, 2023



HEALTHCARE FORECASTED TO HAVE THE STRONGEST GROWTH IN CENTRAL OREGON

Source: Central Oregon Industry Employment Projections, Oregon Employment Department

Industry Employment Projections, 2023-2033 Crook, Deschutes, and Jefferson Counties

	2023	2033	Change	% Change
Total employment	114,760	124,630	9,870	9%
Total payroll employment	107,800	117,140	9,340	9%
Total private	93,940	102,970	9,030	10%
Natural resources and mining	1,450	1,500	50	3%
Mining and logging	290	280	-10	-3%
Construction	8,690	9,860	1,170	13%
Manufacturing	8,180	8,820	640	8%
Durable goods	5,570	5,990	420	8%
Wood product manufacturing	1,910	2,050	140	7%
Nondurable goods	2,610	2,830	220	8%
Trade, transportation, and utilities	18,800	19,590	790	4%
Wholesale trade	2,910	3,100	190	7%
Retail trade	13,100	13,450	350	3%
Transportation, warehousing, and utilities	2,790	3,040	250	9%
Information	2,090	2,330	240	11%
Financial activities	5,670	5,870	200	4%
Professional and business services	11,650	13,120	1,470	13%
Private educational and health services	17,340	19,690	2,350	14%
Health care and social assistance	16,120	18,310	2,190	14%
Health care	13,130	15,040	1,910	15%
Leisure and hospitality	15,950	17,820	1,870	12%
Accommodation and food services	13,110	14,570	1,460	11%
Other services	4,120	4,370	250	6%
Government	13,860	14,170	310	2%
Federal government	1,360	1,330	-30	-2%
State government	1,580	1,650	70	4%
Local government	10,920	11,190	270	2%
Local government education	4,960	4,850	-110	-2%
Self-employment	6,960	7,490	530	8%

Thank You!

Please scan the QR code for a short survey.



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